



Verity Credit Union

Volunteer Leadership Interest Form

Verity Credit Union has 3 Volunteer Leadership Opportunities. Please check all you are interested in.

ASSOCIATE PROGRAM

This 1-2 year program is designed to develop future Directors and Supervisory Committee members. Associates attend and participate in board meetings, engage with current leadership volunteers, receive training in board governance and credit union operations and will serve on committees with voting rights. Annually, the Board may recruit up to six Associates. Average 15+ hrs/mthly with trainings.

SUPERVISORY COMMITTEE

The Supervisory Committee is responsible for ensuring the board of directors and senior management are properly safeguarding member assets. They do this by ensuring the credit union is operating according to sound financial, ethical, and regulatory standards. The Supervisory Committee is also responsible for an annual audit and oversight of various internal controls. Average 3-4 hrs/mthly with trainings.

BOARD OF DIRECTORS

The Board serves as the governing body of the credit union, in partnership with the credit union executive team. Directors have fiduciary and oversight duties and must act in accordance with by-laws, applicable law and within fiduciary responsibilities. All directors serve on at least one committee, often two. Generally, one has prior board experience or experience within a financial institution when applying. Average 10 hrs/mthly with trainings.

Thank you for taking time to fill out the Verity Volunteer Interest form. When completed please return to heidi.hubert@veritycu.com.

I. BASIC INFORMATION

Name:

Zip Code:

Main Phone:

E-mail:

Applicable Volunteer Experience:

Years

Organization

Position/Activity

Years	Organization	Position/Activity

Additional Civic / Community Activities / Affiliations:

Special interests:

Current or most recent Employer:

Current or most recent Job Title:

Applicable educational or training background:

II. AREAS OF EXPERIENCE OR INTEREST (PLEASE CHECK ALL THAT APPLY)

- Community impact
- Diversity and inclusion
- Data Analytics
- Data & Cyber Security
- Finance
- FinTech
- Governance
- Human Resources
- Leadership development
- Legal

- Lived experience of oppression
- Management/Supervision
- Marketing
- Media Relations
- Membership engagement
- Networking
- Non-Profit Leadership
- Planning
- Policy Advocacy
- Poverty, Social Work, Public

- Program Development
- Public Relations
- Research/Evaluation
- Small Business Management
- Strategy

Other:

III. IN YOUR OPINION, WHAT IS THE ROLE OF A NOT-FOR-PROFIT CREDIT UNION BOARD OF DIRECTORS?

IV. PLEASE COMMENT BRIEFLY, ON WHAT EXPERTISE AND SKILLS YOU COULD BRING AS A VERITY LEADERSHIP VOLUNTEER.

V. HOW DID YOU HEAR ABOUT THIS OPPORTUNITY?

<input type="checkbox"/> Email	<input type="checkbox"/> Referral (please indicate name or referrer):
<input type="checkbox"/> Verity branch	<input type="text"/>
<input type="checkbox"/> LinkedIn	<input type="checkbox"/> Other (please specify):
<input type="checkbox"/> Verity website	<input type="text"/>

VI. I hereby certify that I will meet the eligibility requirements to serve as a Verity Board Director, Supervisory Committee Member or Associate Member (i.e., Verity Volunteer) as outlined in Verity Credit Union's bylaws:

- Be a member of the Credit Union.
- Satisfy any bonding requirements of the Credit Union.
- Agree to the terms of the Credit Union's Code of Ethics Policy.
- Be eligible to vote in Credit Union elections and at membership meetings.
- Not be employed by the Credit Union or its subsidiaries during the past two years.
- Not be spouse/family member or live in the same household of an existing employee of the Credit Union, existing Director, Associate Board member, or Supervisory Committee member.
- Not be in a supervisor-employee relationship in their role outside the credit union with an existing Director, Supervisory Committee member, or Board Associate.

Signature

Attach Resume or LinkedIn Profile if applicable.